

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Oceanair Linhas Aéreas S/A

2. Debtor's unique identifier

For non-individual debtors:

☐ Federal Employer Identification Number (EIN) 9 8 - 1 2 5 8 3 2 2

☐ Other _____ Describe identifier _____

For individual debtors:

☐ Social Security number: xxx - xx- _____

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

☐ Other _____ Describe identifier _____

3. Name of foreign representative(s)

Frederico Miguel Preza Pedreira Elias Da Costa

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Brazilian Recuperação Judicial proceeding pending before the First Bankruptcy Court of the Central Courthouse of the Judicial District of Sao Paulo State Capital [Direito Da 1ª Vara De Falências e Recuperações Judiciais do Foro Central da Comarca da Capital – Sao Paulo] under matter number 1125658-81.2018.8.26.0110

5. Nature of the foreign proceeding

Check one:

☒ Foreign main proceeding

☐ Foreign nonmain proceeding

☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
petition and decision commencing foreign proceeding

Corporate resolution authorizing the Mr. Pedreira to represent debtor

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

☒ Yes

Debtor Oceanair Linhas Aéreas S/A Case number (if known) _____
Name

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Brazil

Debtor's registered office:

Av. Washington Luis, 7.059 Campo Bello
Number Street

P.O. Box _____

Sao Paulo, SP 04627-006

City State/Province/Region ZIP/Postal Code

Brazil
Country

Individual debtor's habitual residence:

Number Street

P.O. Box _____

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

Av. Washington Luis, 7.059 Campo Bello
Number Street

P.O. Box _____

Sao Paulo, SP 04627-006

City State/Province/Region ZIP/Postal Code

Brazil
Country

10. Debtor's website (URL)

11. Type of debtor

Check one:

☐ Non-individual (check one):

☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☐ Other. Specify: _____

☐ Individual

Debtor Oceanair Linhas Aéreas S/A
Name

Case number (if known) _____

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- _____
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- _____

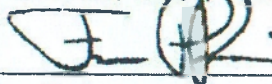
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

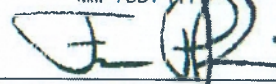
I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

x 
Signature of foreign representative

Frederico Pedreira
Printed name

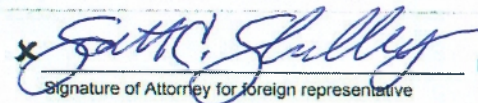
Executed on 12/26/2018
MM / DD / YYYY

x 
Signature of foreign representative

Frederico Pedreira
Printed name

Executed on 12/26/2018
MM / DD / YYYY

14. Signature of attorney

x 
Signature of Attorney for foreign representative

Date 12/27/2018
MM / DD / YYYY

Scott C. Shelley
Printed name

QUINN EMANUEL URQUHART & SULLIVAN LLP
Firm name

51 Madison Ave, 22nd floor
Number Street

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City

NY 10010
State ZIP Code

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2598696
Bar number

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State